

Ref.: EFORL IR005/2023

March 1, 2023

Subject: Notification of the Schedule to the last exercise of the Warrants to Purchase Newly Issued Ordinary Shares of E for L Aim Public Company Limited series 5 (EFORL-W5)

To: President
The Stock Exchange of Thailand

Enclosure: 1. Map of Contact Place to Exercise the Warrants
2. Subscription Form to Exercise The Right to Purchase Ordinary Shares of the Company

According to the issuing and allotting the warrants to purchase the newly ordinary shares of E for L Aim Public Company Limited Series 5 (EFORL-W5), the first exercise date is June 30, 2022 and the last exercise date is May 31, 2023. As at December 31, 2022, the Company has remaining warrants EFORL-W5 of 151,229,827 units.

The Company would like to inform the schedule and procedures to exercise of EFORL-W5 (The last exercise as follows:

- 1. Last Exercise date**
May 31, 2023.
- 2. Exercise Ratio and Exercise Price**
1 unit of the warrant entitled to purchase 1 newly issued ordinary share at the price of Baht 1 per share.
- 3. Notification period to the exercise of warrant (The last exercise)**
Since May 16, 2023 until May 30, 2023 during 9.00 a.m. to 3.00 p.m. (except for Saturday and Sunday)
- 4. Date of register book closing for share transfer suspension of EFORL-W5**
During May 10, 2023 to May 31, 2023.
- 5. Suspend of trading EFORL-W5 period (SP Sign posted)**
The Company requests SET to suspend trading of EFORL-W5 since May 8, 2023 until May 31, 2023.

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6. Expiration of EFORL-W5

EFORL-W5 will be expired from the listed securities since June 1, 2023 onward.

7. Delivery

The Company will send the subscription form of the Company to the Warrant Holders' address appear with Securities Depository Center on the closing date of the register book.

8. Contact Place to Exercise the Warrants

Investor Relations Department

E for L Aim Public Company Limited, Ngam Wong Wan Office.

No. 160 Ngamwongwan Rd., Bang Khen, Mueang Nonthaburi, Nonthaburi. 11000

Tel. 02-114-8151 Ext. 110 and 111

E-mail IR@eforl-aim.com

9. Documents for Exercise of the warrant

The Warrant Holders who need to subscribe the right must submit the documents as follow to the Company's address that above mentioned

9.1 Exercise intention notification form: The Warrant Holders must correctly, completely and clearly fill in and sign the exercise intention notification form. If the Warrant Holders are a juristic person, the form must be signed by their authorized director/s with their corporate seal (if any) affixed. The Warrant Holders could ask for notification form of intention to exercise warrant from the place to exercise the Warrants during the period for exercise intention notification, or download the form via the Company website, www.eforl-aim.com

9.2 Warrant certificate or certificate representing the warrant (in case warrant is in scripless system): The Warrant Holders must deliver the Warrant Certificates or Warrant Substitutes to the Company in the amount as specified in the exercise intention notification form.

- In case that the Warrant Holders have the Warrant Certificates in script system (Script), such Warrant Certificates can be used as an evidence to notify their intention to exercise their rights to the Company. The Warrant Holders shall notify their intention to exercise their rights during the period for exercise intention notification as mentioned above.
- If the Warrants are in the scripless form, the Warrant Holders who wish to exercise their rights must notify their exercise intention and fill in a request form for withdrawing the Warrants or for issuing Warrant Substitutes as prescribed by SET and submit to each securities firm (Broker) who take care of the Warrant Holders' trading account. The securities firm will process and notify TSD to withdraw the

Warrants or issue a certificate to be used as an evidence to notify their intention to exercise their rights to the Company.

Although this is the last exercise date of Warrants in case the Warrant Holders have not yet completely complied with all conditions governing the exercise of right within the last exercise date. Then, it shall be deemed that those unexercised Warrants will be expired without any exercise of rights. The Warrant Holders will no longer exercise the right.

9.3 Identification documents: The Warrant Holders must deliver their identification documents in each case as follows:

- Thai individual: Duly certified copy of their unexpired citizen Identification card or government officer card or State Enterprise Employee Card (in case of any name/surname changed which cause the unmatched with the name/surname appears on the Warrants. Please attach the copy of any document issued by the governmental authority e.g. certificate of name/surname change etc.).
- Foreign individual: Duly certified copy of their alien identification card or passport.
- Thai Juristic Entity: Duly certified copy of certificate of incorporation of the Warrants Holders issued by the Ministry of Commerce not exceeding 6 months prior to exercise date and a certificated copy of the authorized person.
- Foreign Juristic Entity: Duly certified copy of Memorandum of Associate and/or Certificate of Incorporation that are issued not exceeding 6 months prior to exercise date which certified by Notary Public and a certificated copy of the authorized person.
- Custodian: Duly a copy of registration certificate duly certified by a Notary Public of the country issuing the document in which such certificate is issued not exceeding 6 months prior to exercise date and the documents evidencing appointment of custodian together with certified copies of supporting documents of the authorized person.

9.4 Payment Method/Bill of payment

The Warrant Holders must pay for the ordinary shares according to the exercise amount indicated in the exercise intention notification form by fulfilling the following procedures:

- Paid by cheque, cashier's cheque (or called "bank's cheque") or draft that can be drawn from a clearing house in Bangkok within 1 business day from the date of exercise intention notification. The cheque or draft must be crossed and made payable to **"E for L Aim Pcl. for EFORL-W5"** with the date indicated no later than May 26, 2023 and filing date since May 16, 2023 until May 26, 2023. (Office hours only)
 - Transfer fund to the bank current account named **"E for L Aim Pcl. for EFORL-W5"**, **account number 126-1-34781-0, Kasikorn Bank Pcl, Saphan Krung Thon Branch.** and their name, family name, address and telephone number must be written on the back of pay-in slip must transfer between May 16, 2023 to May 30, 2023. (the Warrant Holders can only exercise in Office hours only)
- The exercise of rights to share subscription shall be completed when the Company collects the payment. In the event that the payment cannot be collected due to any reasons not caused by the Company, it is assumed that Warrant Holders have withdrawn their intention to exercise the Warrants and the Company agrees to regard it as the cancellation of the exercise for such period. The company will send the Warrant Certificate with cheque, cashier's cheque or bank draft which are not collected attached via a registered mail within 14 days from exercise date. The right to purchase the ordinary shares under the Warrants shall be terminated and the Company shall not be responsible for any interest and/or any other compensation in any case.
- The Warrant Holder will be responsible for any stamp duty or other taxes (if applicable) according to the provision of Revenue Code or laws and regulations that are enforced in exercising the Warrants.

Other terms and conditions, please refer to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Newly Issued Ordinary Shares of E for L Aim Public Company Limited Series 5 for Existing Shareholders ("EFORL-W5")

Please be informed accordingly.



Yours sincerely,

Preecha Nuntnarumit

(Mr. Preecha Nuntnarumit)

Chief Executive Officer