

Ref.: EFORL IR026/2022

September 22, 2022

Subject: Notification of the exercise of the Warrant EFORL-W5 No.2

To: President
The Stock Exchange of Thailand

According to the issuing and allotting the warrants to purchase the newly ordinary shares of E for L Aim Public Company Limited Series 5 (EFORL-W5), the first exercise date is June 30, 2022 and the last exercise date is May 31, 2023

The Company would like to inform the notify the exercise of warrants procedures No. 2 for EFORL-W5 as follows:

1. Notification period to the exercise of warrant

The warrant holders wishing to exercise the warrants shall give notification of such intention within 5 business days prior to the Exercise Date which is on September 23 - 29, 2022 during 9.00 a.m. to 3.00 p.m. (except for Saturday and Sunday)

2. Exercise Date

September 30, 2022

3. Exercise Price

Exercise price – Baht 1 per share

4. Exercise Ratio

Exercise ratio – 1 Warrant : 1 Ordinary share

5. Documents for Exercise of the warrant

5.1 Duly and accurately completed subscription form with the signature of the Warrant Holders. The Warrant Holders may request and obtain the subscription form from the company and subscribe at
E for L Aim Public Company Limited, Ngam Wong Wan Office.
Investor Relations Department
No. 160 Ngamwongwan Rd., Bang Khen, Mueang Nonthaburi, Nonthaburi, 11000
Tel. 02-114-8151 Ext. 111

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or download the form via the Company website, www.eforl-aim.com

5.2 Warrant certificate or certificate representing the warrant (in case warrant is in scripless system)

5.3 Payment of the full amount as specified in the Notification Form and send evidence of payment to the company. The warrants Holders who wish to exercise their rights shall (1) make a payment by money transfer to Current account “E for L Aim PCL. for EFORL-W5”, Kasikornbank Pcl, Saphan Krung Thon Branch, account number 126-1-34781-0 and the transfer slip shall be attached as well as specify name-surname and phone number or (2) pay in the form of personal cheque, cashier’s cheque or bank draft that can be cashed in Bangkok Metropolitan area within 1 Business Days from each exercise date. Those personal cheques, cashier’s cheque or bank draft shall be dated 3 days before the exercise date. The cheque shall be crossed and made payable to “E for L Aim PCL. for EFORL-W5” as well as attached name-surname and phone number in the back. However, the exercise shall be valid only if the payment is collectible.

6. Evidences required for the exercise

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| 6.1 Thai individual: | Duly certified copy of their unexpired citizen Identification card or government officer card or State Enterprise Employee Card (in case of any name/surname changed which cause the unmatched with the name/surname appears on the Warrants. Please attach the copy of any document issued by the governmental authority e.g. certificate of name/surname change etc.). |
| 6.2 Foreign individual: | Duly certified copy of their alien identification card or passport. |
| 6.3 Thai Juristic Entity: | Duly certified copy of certificate of incorporation of the Warrants Holders issued by the Ministry of Commerce not exceeding 6 months prior to each exercise date and a certificated copy of the authorized person. |
| 6.4 Foreign Juristic Entity: | Duly certified copy of Memorandum of Associate and/or Certificate of Incorporation that are issued |



not exceeding 6 months prior to each exercise date which certified by Notary Public and a certificated copy of the authorized person.

6.5 Custodian:

Duly a copy of registration certificate duly certified by a Notary Public of the country issuing the document in which such certificate is issued not exceeding 6 months prior to exercise date and the documents evidencing appointment of custodian together with certified copies of supporting documents of the authorized person.

7. Other conditions

The number of Warrants to be exercised must be integer amount.

Other terms and conditions, please refer to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase Newly Issued Ordinary Shares of E for L Aim Public Company Limited Series 5 for Existing Shareholders (“EFORL-W5)

Please be informed accordingly.

Yours sincerely,

Preecha Nuntnarumit

(Mr. Preecha Nuntnarumit)

Chief Executive Officer