

(F 53-4)

Capital Increase Report Form
E for L Aim Public Company Limited

9 April 2018

We, E for L Aim Public Company Limited (the "Company"), hereby informs the resolutions of the Board of Directors Meeting No. 8/2018, held on 5 April 2018 between 10.00 a.m. and 2.30 p.m., regarding a capital increase and allocation of newly issued ordinary shares as follows;

1. Capital Increase

The Board of Directors passed the resolution to the Extraordinary General Shareholder Meeting No. 1/2018 to consider and approve for the following:

1.1 To decrease of the Company's registered capital of Baht 228,062,767.05 from the existing registered capital of Baht 1,597,429,865.55 to Baht 1,369,367,098.50 by cancelling ordinary shares of 3,040,836,894 shares with par value of Baht 0.075 per share.

1.2 To increase of the Company's registered capital from Baht 1,369,367,098.50 to Baht 2,577,488,835.45, by issuing 16,108,289,826 new ordinary shares with a par value of 0.075 Bath each, totaling Baht 1,208,121,736.95, Details of each type of capital increase are;

Type of Capital Increase	Type of shares	Number of shares	Par value (Baht/share)	Total (Baht)
<input checked="" type="checkbox"/> Specifying purpose of utilizing proceeds	Ordinary	<u>Less than</u> <u>16,108,289,826</u>	<u>0.075</u>	<u>1,208,121,736.95</u>
<input type="checkbox"/> General Mandate	Ordinary			

2. Allotment of new shares

2.1 Specifying purpose of utilizing proceeds

Allotted to	Number of shares	Ratio (Old : New)	Issuing Price (Baht/share) ^{2/}	Subscription and payment period ^{3/}	Remark
Private Placement ^{1/}				See note 3/	-
- Mr. Wichai Thongtang	7,308,289,826	-	0.040 Baht		
- Dr. Charkrit Soucksakit	4,000,000,000	-	0.040 Baht		
- Mr. Kriengkrai Thiennukul	2,400,000,000	-	0.040 Baht		
- Mr. Chavalit Sethameteekul	1,600,000,000	-	0.040 Baht		
- Mr. Kriengkrai Tirawanichkun	800,000,000	-	0.040 Baht		

Note

- 1/ The lists of private placement are disclosed in Information Memorandum of the Company, regarding a capital increase and allocation of newly issued ordinary shares to private placement.
- 2/ The pricing method is the specified offering price at 0.040 Baht per share which is higher than 90 percent of the market price, according to the Notification of the Capital Market Supervisory Board No. Tor Jor 72/2015, regarding the listing of newly issued shares to private placement.
- 3/ The date and time for subscription and payment period shall be announced later by Chairman and/or Chief Executive Officer or the representative of Chairman and/or Chief Executive Officer entrusted with the power to determine the conditions and details relating to the financing of capital increase to private placement, including the power to (1) negotiating and signing the documents and contracts relating to the issuance and capital increase to private placement (2) signing the documents in the application and the related necessary documents (3) listing the new ordinary shares on the SET and (4) any other action necessary related to the issuance of new ordinary shares to the private placement. Nonetheless, on the offering date, if the offering price is less than 90 percent of the market price (calculated from the weighted average price of the Company's shares traded on the Stock Exchange during 7-15 working days prior to the offering date), the investors listed above will be banned from trading the allocated newly issued ordinary shares within 1 year from the date that such shares are listed by SET (Listing Date). After 6 months of the allocated date, these investors can sell their shares in the amount of 25 percent of the total number of shares prohibited for sale.

3. Schedule for a shareholders' meeting to approve the capital increase and the allocation of shares

The Extraordinary General Meeting of shareholders No.1/2018 is scheduled to be held on 21 May 2018 at 9.30 a.m., at Phanu Rangsi Ballroom, The Royal River Hotel, 219 Soi Charansanitwong 66/1, Charansanitwong Road, Bangkok 10700, Thailand.

- The closing date of share register book for the right to attend a shareholder meeting will be started on.....until the shareholder meeting is completed.
- Shareholders entitled for the share subscription shall be those whose names are recorded in the share register book on 23 April 2018 (Record Date).

4. Approval of the capital increase and the allocation or allotment by relevant governmental agency and conditions thereto (if any)

- 4.1 The Company is required to seek an approval from the Shareholders Meeting with the vote of not less than three-fourth of the total number of votes of the shareholders attending the meeting and having the right to vote.
- 4.2 The Company will submit the application to the SEC for approval on the private placement of shares.
- 4.3 The Company will register the increase of the registered capital and paid-up capital with the Department of Business Development, the Ministry of Commerce.
- 4.4 The Company will submit the application to the SET for listing of the newly issued ordinary shares.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

The capital increase is to restructure the Company and all subsidiaries to be more systematic with the strategic support from the new investors who have prior knowledge and successful experience in the related businesses. Still, the aim is to establish the effectiveness and efficiency of existing business and related businesses, namely Medical device and Beauty with the plan as follows;

5.1. Medical device business

The Company shall introduce new products and expand its business from the distributing role to the producing role of some products which is expected to require 200 million Baht. The Company expects to use funding for this purpose by the third quarter in 2018 onward.

5.2. Beauty business

The Company plans to fully engage in the complete operation of this industry, including cosmetic surgery hospital, one-stop shop, shop, relocation to respond to customer behaviors with new cosmetics and other products and expanding franchise model to cover more target customer which is expected to require 444 million Baht. The Company expects to use funding for this purpose by the third quarter in 2018 onward.

6. Benefits which the Company will receive from the capital increase and share allotment

The capital increase is to prepare and strengthen the Company's financial status so that the Company will have more financial flexibility together investment in Medical device and beauty services business. Moreover, the new investors who have prior knowledge and experience in related businesses will increase the Company's potential for its future expansion.

7. Benefits which shareholders will receive from the capital increase and share allotment

7.1. Improve the Company's financial status and the Company's creditability to suppliers and shareholders.

7.2. Reduce the risk of the equity attributable to the Company's shareholders is less than zero

7.3. The Company shall have more funding to develop and expand its businesses. The improvement in operating performance will lead to higher company's value, higher share price and getting dividend if the Company has net profit in the future.

8. Other details necessary for shareholders to approve the capital increase and share allotment

Please consider the details in Information Memorandum of the Company, regarding a capital increase and allocation of newly issued ordinary shares to private placement.

9. Schedule of actions if the board of directors passes a resolution approving the capital increase or allotment of new shares

No.	Process	Date
9.1	The Board of Directors Meeting No. 8/2018	5 April 2018
9.2	The record date to determine the shareholders entitled to attend the Extraordinary General of Meeting of the Shareholders No. 1/2018 and the shareholders entitled to the private placement	23 April 2018
9.3	Extraordinary General of Meeting of the Shareholders No.1/2018	21 May 2018
9.4	Registration of the increase of registered capital and amendment to the relevant Memorandum of Association with the Ministry of Commerce	Within 14 days from the Extraordinary General of Meeting of the Shareholders No. 1/2018
9.5	Subscription and payment period for the private placement	After receiving approval from the SET and within 3 months after the approval of the general meeting of shareholders according to the private placement approval criteria case 2: specified price is voted by the shareholders

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

..... Authorized Person
(Mr. Teerawut Pangviroonrug)

..... Authorized Person
(Mr. Preecha Nuntnarumit)